

Scope of Service - Sharebroking Service (Personalised)

Our Sharebroking Service provides full sharebroking services across all of the world's major equity and bond markets. We offer objective advice in all asset classes; including equities, exchange traded funds, investment trusts, commodities, private equity, debt securities and cash currencies. Your Craigs Investment Partners Adviser is supported by our award winning research team* and utilise their extensive range of research to provide you with stock specific advice and then execute investments on your behalf.

Tailored Service

Your Investment Adviser will discuss with you, your financial situation, financial needs, financial goals, and tolerance for risk. Each additional piece of information your Investment Adviser obtains about your particular circumstances and goals is used to provide you with tailored investment advice, which has regard to your circumstances and is designed to meet your financial goals.

Access to Research

As a client you will also gain access to Craigs Investment Partners research and you may have access to new issues that come to market.

Principal Benefits

This service provides you access to the world's major markets through a single account. This service is personalised and tailored to meet your financial goals having regard to your financial position.

Principal Risks

If your Investment Adviser does not have all relevant information concerning your financial situation, needs and goals as well as your tolerance for risk then the advice that your Investment Adviser provides may not be appropriate.

*Please visit www.craigsip.com for more information.